



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, September 28, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,943.8	21,037.4	-93.56	(0.44)	(1,680.5)	(7.4)
S&P SL 20 Index	5,920.7	5,940.7	(20.0)	(0.3)	(236.7)	(3.8)
RSI	32.5	36.3				
Value of Turnover (LKR Mn)	596.0	814.9	(218.9)	(26.9)		
TRI on All Share (ASTRI)	32,989.6	33,136.4				
Foreign Purchases (LKR Mn)	10.9	13.7				
Foreign Sales (LKR Mn)	3.0	207.1				
Foreign Net Flow (LKR Mn)	7.9	(193.3)				
Volume of Turnover (No. in Mn)	32.1	26.5				
Market Capitalization (LKR Bn)	7,588.0	7,624.9				
Market Valuation						
PER (x)	10.8					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
28-Sep-2026	21,037.35	21,088.69	51.34	20,943.79	-93.56	20,943.79	-93.56	-0.44%



Top Gainers and Top Losers

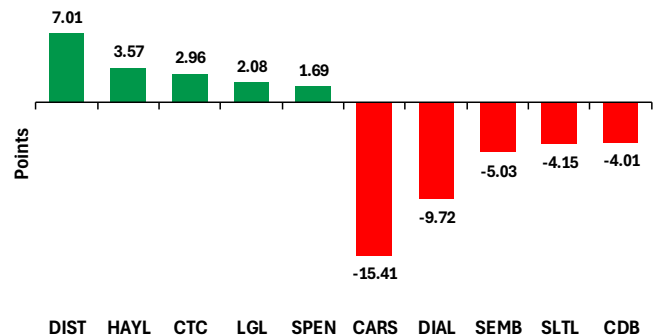
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
PACK	10.90	0.60	5.83%	0.71	12.05	0.47	15.35	0.90	4.31%
RPBH	44.50	1.80	4.22%	2.88	58.82	-	15.45	0.76	-
CHL (X)	49.80	1.90	3.97%	5.77	71.56	1.10	8.63	0.70	2.21%
PHAR	212.50	7.25	3.53%	13.43	122.11	-	15.82	1.74	-
MDL	19.50	0.60	3.17%	0.38	4.25	-	51.32	4.59	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.60	(0.10)	-14.29%	0.09	0.47	-	6.67	1.28	-
ACME	3.60	(0.40)	-10.00%	0.38	0.77	-	9.47	4.68	-
SEMB	1.00	(0.10)	-9.09%	0.02	0.41	-	50.00	2.44	-
YORK	11.10	(1.10)	-9.02%	-0.02	1.50	-	-555.00	7.40	-
COCO	23.00	(1.40)	-5.74%	1.69	17.88	-	13.61	1.29	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	2,750,000	18.90	51,975,000
CDB	1,130,000	35.00	39,550,000

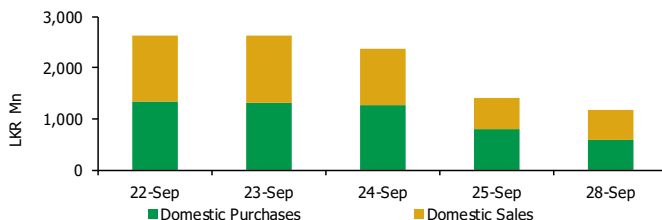
Contributors to ASPI

Positive Contributors (No.)	53	Negative Contributors (No.)	133
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

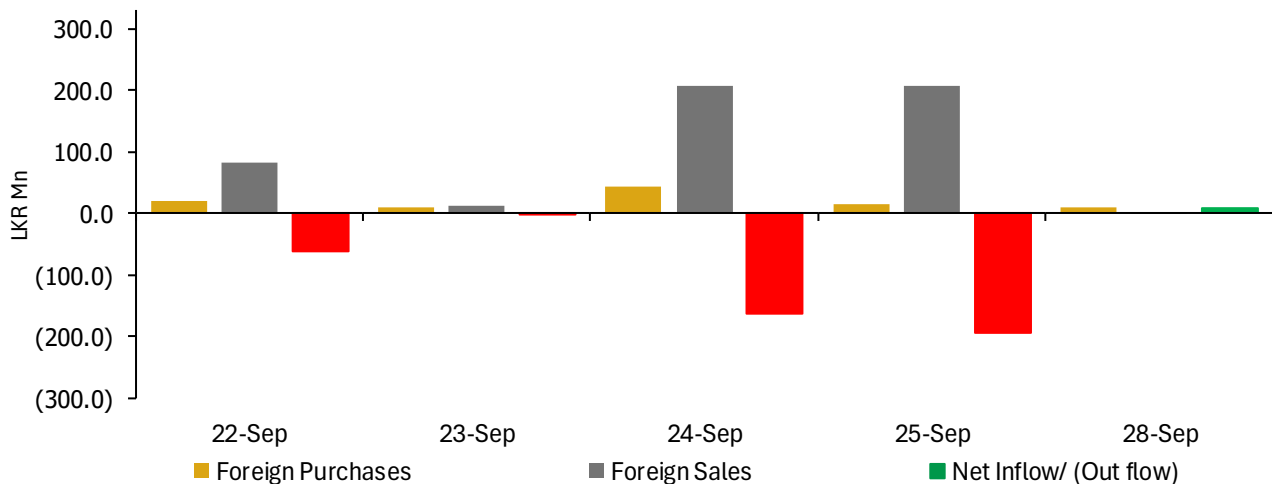
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
TAP		4.05	ACL		(0.92)
DFCC		1.25	RAL		(0.85)
TKYO(X)		0.63	BFL		(0.51)
RIL		0.58	VLL		(0.08)
CIC		0.49	UML		(0.08)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,306	87,554	(57,248)

*From January 02 to September 28, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Diversified Financials	128,709,304.85	21.60%
Capital Goods	128,441,815.65	21.55%
Materials	96,145,991.10	16.13%
Banks	88,275,846.35	14.81%
Food, Beverage & Tobacco	53,364,915.65	8.95%
Real Estate Management & Dev.	23,280,236.75	3.91%
Utilities	18,758,020.60	3.15%
Retailing	13,362,633.80	2.24%
Consumer Durables & Apparel	11,279,228.40	1.89%
Consumer Services	10,187,059.00	1.71%
Insurance	10,107,180.95	1.70%
Telecommunication Services	5,422,334.70	0.91%
Health Care Equipment & Ser.	2,297,558.50	0.39%
Transportation	2,138,922.15	0.36%
Energy	1,716,438.25	0.29%
Food & Staples Retailing	689,636.60	0.12%
Automobiles & Components	529,351.40	0.09%
Commercial & Professional Ser	484,314.75	0.08%
Software & Services	389,388.30	0.07%
Household & Personal Products	385,475.90	0.06%

Total Turnover (LKR)	595,970,128
YTD Avg. Turnover (LKR)	3,720,056,386
Monthly Avg. Turnover (LKR)	1,505,651,714

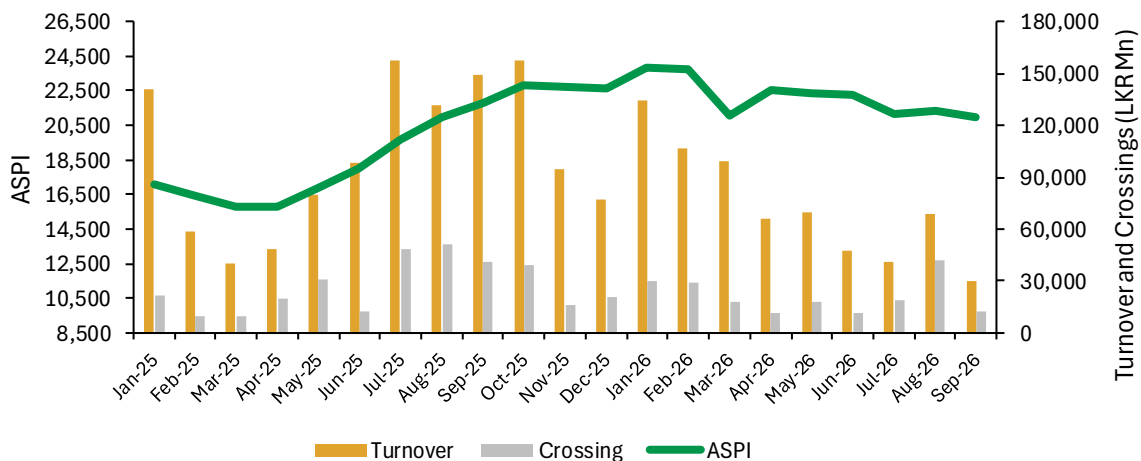
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	30,113	12,755	42%

*Upto September 28, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

22-Sep				23-Sep				24-Sep				25-Sep				28-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	0.00%	6,591,730	SEMB	1.10	10.00%	46,404,618	SEMB	1.00	-9.09%	543,121	SEMB	1.10	10.00%	1,181,015	SEMB	1.00	-9.09%	6,222,379
JKH	19.00	-0.52%	5,763,143	JKH	19.10	0.53%	484,757	JKH	19.00	-0.52%	2,314,648	JKH	19.00	0.00%	1,906,501	JKH	18.90	-0.53%	3,950,850
UBF	2.10	-4.55%	3,868,711	UBF	2.10	0.00%	580,933	UBF	2.00	-4.76%	2,807,108	UBF	2.10	5.00%	1,181,874	UBF	2.10	0.00%	277,460
BIL	5.00	0.00%	3,467,844	BIL	5.00	0.00%	1,649,995	BIL	5.00	0.00%	909,621	BIL	5.00	0.00%	493,310	BIL	4.90	-2.00%	329,275
ASPH	0.60	0.00%	2,910,771	ASPH	0.60	0.00%	4,773,224	ASPH	0.60	0.00%	2,585,507	ASPH	0.70	16.67%	1,042,176	ASPH	0.60	-14.29%	3,891,842
				SEMB	1.10	10.00%	46,404,618	SEMB	1.00	-9.09%	543,121	SEMB	1.10	10.00%	1,181,015	SEMB	1.00	-9.09%	6,222,379
				ASPH	0.60	0.00%	4,773,224	ASPH	0.60	0.00%	2,585,507	ASPH	0.70	16.67%	1,042,176	ASPH	0.60	-14.29%	3,891,842
				EBCR	34.70	1.76%	3,154,168	EBCR	34.60	-0.29%	45,347	EBCR	34.70	0.29%	10,773	EBCR	34.00	-2.02%	69,919
				DIPD	60.90	5.00%	3,149,272	DIPD	61.40	0.82%	2,795,875	DIPD	61.10	-0.49%	710,695	DIPD	60.10	-1.64%	77,711
				SAMP	140.25	0.00%	1,669,802	SAMP	140.25	0.00%	649,550	SAMP	141.00	0.53%	94,080	SAMP	140.50	-0.35%	92,232
								KOTA	8.10	-1.22%	6,231,590	KOTA	8.20	1.23%	92,991	KOTA	8.10	-1.22%	75,650
								UBF	2.00	-4.76%	2,807,108	UBF	2.10	5.00%	1,181,874	UBF	2.10	0.00%	277,460
								DIPD	61.40	0.82%	2,795,875	DIPD	61.10	-0.49%	710,695	DIPD	60.10	-1.64%	77,711
								ASPH	0.60	0.00%	2,585,507	ASPH	0.70	16.67%	1,042,176	ASPH	0.60	-14.29%	3,891,842
								JKH	19.00	-0.52%	2,314,648	JKH	19.00	0.00%	1,906,501	JKH	18.90	-0.53%	3,950,850
												PLC	18.10	-1.09%	6,187,574	PLC	17.90	-1.10%	521,572
												JKH	19.00	0.00%	1,906,501	JKH	18.90	-0.53%	3,950,850
												NDB	110.00	1.15%	1,843,555	NDB	108.75	-1.14%	20,866
												SEMB	1.10	10.00%	1,181,015	SEMB	1.00	-9.09%	6,222,379
												UBF	2.10	5.00%	1,181,874	UBF	2.10	0.00%	277,460
																SEMB	1.00	-9.09%	6,222,379
																JKH	18.90	-0.53%	3,950,850
																ASPH	0.60	-14.29%	3,891,842
																ACME	3.60	-10.00%	1,387,797
																CDB	34.00	-2.86%	1,204,251

Source : CSE